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BRIEF ARTICLE

# **Operative link for gastritis assessment** *vs* **operative link on intestinal metaplasia assessment**

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# Abstract

**AIM:** To compare the reliability of gastritis staging systems in ranking gastritis-associated cancer risk in a large series of consecutive patients.

**METHODS:** Gastric mucosal atrophy is the precancerous condition in which intestinal-type gastric cancer (GC) most frequently develops. The operative link for gastritis assessment (OLGA) staging system ranks the GC risk according to both the topography and the severity of gastric atrophy (as assessed histologically on the basis of the Sydney protocol for gastric mucosal biopsy). Both cross-sectional and long-term follow-up trials have consistently associated OLGA stages III-IV with a higher risk of GC. A recently-proposed modification of the OLGA staging system (OLGIM) basically incorporates the OLGA frame, but replaces the atrophy score with an assessment of intestinal metaplasia (IM) alone. A series of 4552 consecutive biopsy sets (2007-2009) was retrieved and reassessed according to both the OLGA and the OLGIM staging systems. A set of at least 5 biopsy samples was available for all the cases considered.

**RESULTS:** In 4460 of 4552 cases (98.0%), both the high-risk stages (III + IV) and the low-risk stages (0 + I + II) were assessed applying the OLGA and OL-GIM criteria. Among the 243 OLGA high-risk stages, 14 (5.8%) were down-staged to a low risk using OLGIM. The 67 (1.5%) incidentally-found neoplastic lesions (intraepithelial or invasive) were consistently associated with high-risk stages, as assessed by both OLGA and OLGIM (*P* < 0.001 for both). Two of 34 intestinal-type GCs coexisting with a high-risk OLGA stage (stage III) were associated with a low-risk OLGIM stage (stage III).

**CONCLUSION:** Gastritis staging systems (both OLGA and OLGIM) convey prognostically important information on the gastritis-associated cancer risk. Because of its clinical impact, the stage of gastritis should be included as a conclusive message in the gastritis histology report. Since it focuses on IM alone, OLGIM staging is less sensitive than OLGA staging in the identification of patients at high risk of gastric cancer.

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Key words: Gastritis; Staging; Atrophic gastritis; Intestinal metaplasia; Operative link for gastritis assessment; Operative link on intestinal metaplasia assessment



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# INTRODUCTION

Gastric mucosal atrophy is by far the greatest risk factor for non-hereditary, intestinal-type distal gastric cancer  $(GC)^{[1]}$ . The gold standard for atrophy assessment is histology, but non-invasive tests (mainly pepsinogen serology) are also applied for this purpose<sup>[1-3]</sup>.

According to the current international literature, atrophy is defined as the "loss of appropriate glands". This definition covers both the "loss" of native glands (replaced by fibrosis) and the metaplastic replacement of the appropriate (native) glands due to antral intestinalization, corpus antralization [i.e., spasmolytic polypeptide-expressing metaplasia (SPEM)] and/or intestinalization<sup>[2]</sup>.

Consistent evidence correlates the extent/topography of atrophy with the risk of GC, and it is on these grounds that a system for staging gastritis [the operative link for gastritis assessment (OLGA) staging system] was proposed<sup>[4]</sup>. Gastritis stages (0 to IV) express increasing extents of atrophy, as assessed histologically on antral and corpus biopsies. In different epidemiological settings, both cross-sectional and long-term follow-up studies have consistently allocated a small minority of gastritis patients to stages III-IV, associating only this population with a significantly higher GC risk (high-risk OLGA stages)<sup>[3,5-10]</sup>. OLGA stages III-IV have also been consistently associaed with molecular tissue markers of high-risk gastritis<sup>[11,12]</sup>. These correlations potentially support the advisability of endoscopic follow-up for such high-stage patients.

A significant correlation has been demonstrated between high-risk OLGA stages and pepsinogen serology; this correlation between organic and functional disease supports the rationale for implementing serology in GC secondary prevention programs<sup>[5]</sup>.

A recently-proposed modification of the OLGA staging system (OLGIM)<sup>[10]</sup> basically incorporates the same staging frame, but replaces the "global" score for atrophy (in its different phenotypic variants) with the histological assessment of intestinal metaplasia (IM) alone. The rationale behind the OLGIM proposal lies in the fact that IM is easier to assess histologically than the "global" spectrum of the atrophic lesions (as in the OLGA approach).

This study compares the OLGA and OLGIM staging systems in the assessment of gastritis-associated gastric

cancer risk (i.e., stages 0- I - II = low-risk stages vs Stages III - IV = high-risk stages).

# MATERIALS AND METHODS

#### Patients

All gastric biopsy sets recorded between January 2007 and December 2009 were retrieved from the archives of the Surgical Pathology and Cytopathology Unit at the Department of Diagnostic Medical Sciences and Special Therapies of Padova University. Case recruitment did not distinguish between initial or follow-up endoscopies; all the patients considered were natives of the Veneto region and underwent endoscopy at the same institution (Padova Teaching Hospital). The institute's ethical regulations on research conducted on human tissues were followed.

For all the cases considered, a set of at least 5 biopsy samples was available (2 samples from the antral mucosa, 1 from the mucosa of the incisura angularis, and 2 from the anterior and posterior walls of the oxyntic stomach). In accordance with the biopsy sampling protocol, additional specimens had been obtained from any focal lesions. Details were always available regarding the site of the biopsy.

For the purposes of the study, pediatric patients (under 18 years old), patients with a history of autoimmune gastritis, and those who had undergone esophageal or gastric surgery, esophagogastric endomucosal resection or submucosal dissection were excluded.

Original slides or serial sections (4-6 microns thick) obtained from archival paraffin-embedded tissue samples [hematoxylin and eosin, Alcian- Blue and Periodic Acid Schiff stain and Giemsa for *Helicobacter pylori* (*H. pylori*)] were histologically re-considered.

#### Histology

Three trained gastroenterology pathologists (Fassan M, Pizzi M and Rugge M), blinded to any endoscopic or clinical information, jointly examined all the histology specimens and reached a consensus on the score for each of the histological variables considered. For OLGA staging purposes, atrophy was defined as the loss of appropriate glands with or without epithelial metaplasia (i.e., IM in antral and/or oxyntic biopsy samples; pseudo-pyloric metaplasia in oxyntic biopsy samples)<sup>[2]</sup>. Glandular atrophy was scored according to the recommendations in the OLGA staging tutorial<sup>[4,13]</sup>. For OLGIM staging purposes, only IM was considered and scored according to the recommendations of the OLGIM proposers<sup>[10]</sup>. The interobserver consistency in assessing the two staging systems was tested by means of K statistics in a randomly selected series of 100 cases and was ranked as "excellent" (k coefficient = 0.75 and 0.77 for OLGA and OLGIM, respectively).

Any incidentally-found neoplastic lesions were histologically assessed according to internationally validated criteria<sup>[14,15]</sup>. Within the spectrum of gastric intra-epithelial neoplasia (IEN), the categories considered were: low-grade



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	Total	Stage O		Stage I		Stage II		Stage III		Stage IV	
		OLGA	OLGIM	OLGA	OLGIM	OLGA	OLGIM	OLGA	OLGIM	OLGA	OLGIM
Cases	4552	2967	3018	951	927	391	378	199	188	44	41
Age (yr)	$55.1 \pm 15.8$	$51.0 \pm 15.9$	$51.1 \pm 15.9$	$60.7\pm13.1$	$61.1 \pm 12.8$	$64.4\pm10.9$	$64.7\pm10.8$	$67.1 \pm 9.6$	$67.0\pm9.7$	$67.5\pm13.1$	$67.4 \pm 13.3$
mean ± SD	(57.0)	(50.5)	(50.6)	(63.1)	(63.3)	(65.4)	(66.3)	(67.7)	(67.7)	(67.6)	(68.4)
(median)											
Sex (M/F)	2085/2467	1344/1623	1364/1 654	447/504	438/489	164/227	158/220	98/101	94/94	32/12	31/10
<i>Hp</i> + ve (%)	1698 (37.30)	1188 (40.00)	1198 (39.70)	322 (33.90)	318 (34.30)	130 (33.20)	126 (33.30)	47 (23.60)	45 (23.90)	11 (25.00)	11 (26.80)
Neoplastic lesions <sup>1</sup> (No. of cases)	67	3	3	2	3	3	4	39	38	20	19

<sup>1</sup>Including low- and high-grade intraepithelial neoplasia and invasive gastric cancers. SD: Standard deviation; M: Males; F: Females; *Hp: Helicobacter pylori*; OLGA: Operative link for gastritis assessment; OLGIM: Operative link on intestinal metaplasia assessment.

IEN (LG-IEN) and high-grade IEN (HG-IEN). The inter-observer consistency in assessing IEN lesions was tested by means of K statistics in a randomly selected series of 35 IEN/gastric cancer cases and was ranked as "fair to good" (k coefficient = 0.66). Gastric cancer was diagnosed in the presence of neoplastic epithelia infiltrating the lamina propria.

#### Statistical analysis

The strength of the association between the stage of gastritis and the demographic and pathological features was calculated using Wilcoxon's signed rank test (W), and the modified Kruskal-Wallis nonparametric test for trend (KW), as appropriate. The inter-observer consistency in classifying atrophic and IEN lesions was tested in two series of 100 and 35 randomly-selected biopsy sets, respectively, calculated as the overall proportion of agreement (the number of total paired observations in which the same result was obtained), and tested using Fleiss's kappa statistic<sup>[16]</sup>. Stata software (Stata Corporation, College Station, TX) was used for all the calculations. A *P* value < 0.05 was considered significant.

### RESULTS

Overall, 4552 consecutive biopsy sets were considered. The male/female ratio was 1/1.18, and the patients' mean age was 55.1 years (median 57.0, range 20-89). For the males, the mean age was 55.0 years (range 20-88), while for the females it was 55.1 years (range 20-89).

Overall, 2967 biopsy sets (65.2%) showed no atrophic changes (i.e., stage 0 gastritis according to both OLGA & OLGIM) and the prevalence of the low-risk stages was 94.7% and 95.0% according to OLGA and OLGIM, respectively (Table 1).

In all, there were 67/4552 (1.5%) incidentally-found neoplastic lesions (either intraepithelial or invasive), including: 21 cases of LG-IEN; 6 cases of HG-IEN; 40 cases of GC (6 cases of diffuse-type proximal GC; 34 of intestinal-type distal GC). The M/F ratio among the neoplastic patients was 1.03/1 and their mean age (67.8 years; median 68; range 45-86) was significantly higher

than that of the non-neoplastic patients (mean 54.8 years; median 57 years; range 20-89) (W; P < 0.001).

*H. pylori* was assessed histologically in 1698 patients (37.3%). Its prevalence among the neoplastic cases was 26 (38.8%), disregarding any previous eradication therapies. However, this study only focuses on the neoplastic risk associated with the stage of gastritis, without any specific reference to, or speculation about, the impact of the etiology on the morphogenesis of the gastric disease.

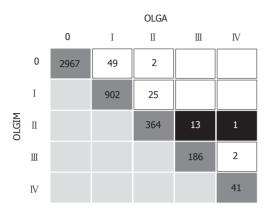
For 4460 out of 4552 cases (97.98%), low-risk stages (0 + I + II) and high-risk stages (III + IV) were staged consistently using either OLGA or OLGIM criteria (Figure 1). For the 92 (2.0%) cases staged inconsistently, 14 were considered as low-risk using the OLGIM criteria and as high-risk according to OLGA. No cases staged as high-risk by OLGIM were down-staged when the OLGA criteria were applied.

The number of patients with high-risk stages (III-IV) was 243 according to OLGA and 229 according to OLGIM, i.e., among the 243 OLGA high-risk stages, 16 (6.6%) were down-staged by OLGIM; in particular, 14 OLGA stages III and IV were classified as stage II according to OLGIM.

In all, 67 intraepithelial (i.e., non-invasive) or invasive neoplastic lesions were detected. All the 27 intraepithelial neoplasia coexisted with intestinalized glands. Among the 40 cases of invasive adenocarcinoma, 6 (15%) were located in the cranial stomach and histologically featured a solid/diffuse-type GC; the other 34 (85%) were cases of intestinal-type GC. After distinguishing between lowand high-risk stages, a significant association emerged between stages III-IV and both intraepithelial and invasive neoplasia according to both the staging systems [W; P <0.001 for both (Table 1)].

Fifty-nine of 67 (88.1%) and 57/67 (85.1%) intraepithelial or invasive neoplastic lesions were associated with high-risk OLGA and OLGIM stages, respectively. Six gastric cancers were detected in cases classified as OLGA/OLGIM low-risk gastritis: all 6 were diffuse-type gastric cancers (Figure 2). Two intestinal-type GCs coexisting with OLGA stage III were associated with OLGIM stage II gastritis (Figures 2 and 3).





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Figure 1 Distribution of patients by the two considered staging systems (operative link for gastritis assessment vs operative link on intestinal metaplasia). OLGA: Operative link for gastritis assessment; OLGIM: Operative link on intestinal metaplasia.

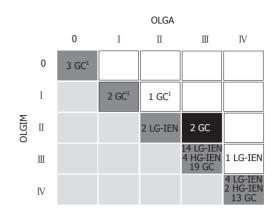


Figure 2 Distribution of preneoplastic/neoplastic lesions in the two considered staging-systems (i.e., operative link for gastritis assessment (OLGA)] and operative link on intestinal metaplasia assessment stages (OLGIM)]. <sup>1</sup>Diffuse-type (signet ring) gastric cancer. GC: Gastric cancer; LG-IEN: Lowgrade intraepithelial neoplasia; HG-IEN: High-grade intraepithelial neoplasia.

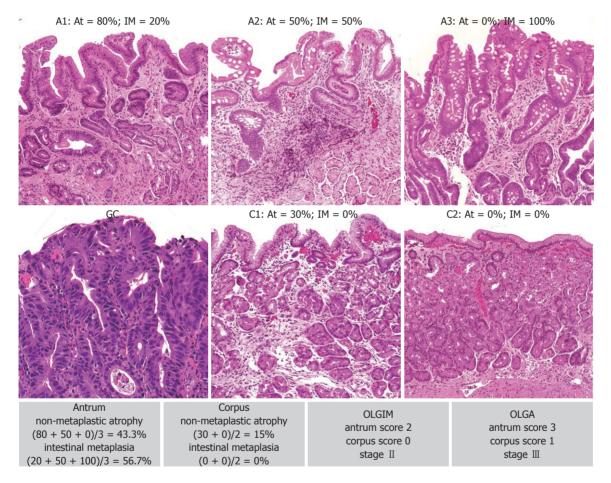


Figure 3 One of two gastric cancers developing in operative link for gastritis assessment stage III, but the operative link for gastritis assessment stage III, gastric mucosa. Representative images of 6 biopsy samples (3 from the mucosecreting/antral compartment, 1 from the lesion, and 2 from the oxyntic/corpus compartment) labeled according to site of origin (A: antral/angular; GC: gastric cancer; C: corpus), showing the percentages of atrophic/metaplastic lesions and the consequent operative link for gastritis assessment/operative link on intestinal metaplasia assessment stages.

# DISCUSSION

Gastric cancer is still a health priority in Western Europe and it represents an epidemiological emergency in Eastern Europe, Central and Eastern Asia, and some South American regions<sup>[17-26]</sup>.

Gastric mucosal atrophy is generally considered the "cancerization field" in which GC develops. Based on such a rationale, and incorporating the experience gained with the Sydney system<sup>[27]</sup>, the OLGA staging system ranks the gastritis-associated cancer risk according to both the topography and the extent of gastric mucosa atrophy<sup>[2,4,6,26-28]</sup>.

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As regards topography, extensive biopsy sampling protocols (such as the one applied in the Houston experience) potentially increase the prognostic reliability of any staging system and they should be theoretically preferred. In line with the Sydney system<sup>[27]</sup>, however, both OLGA and OLGIM systems require a (minimum) set of 5 biopsy samples for gastritis staging, which should strike a good compromise between the priority of obtaining a representative biopsy set and the operative limits of daily clinical practice<sup>[27]</sup>.

The OLGIM proposal replaces the "global" atrophy score with a semiquantitative assessment of intestinal metaplasia (extent and site); according to its proposers, such a strategy should considerably increase the inter-observer agreement - an undeniable advantage<sup>[29,30]</sup>.

In the present series of more than four thousand consecutive cases, 98% of stage III-IV gastritis were consistently staged by applying either OLGA or OLGIM. The finding that patients' ages increase with higher stages further supports the clinico-biological plausibility of both systems.

It is worth noting that two intestinal-type GCs (both coexisting with OLGA stage III gastritis) were found associated with OLGIM-II gastritis (i.e., low-risk atrophic gastritis). In fact, by focusing on IM alone, OLGIM is less sensitive in identifying high-risk gastritis, and this may result in the down-staging of patients who should be offered follow-up<sup>[29,30]</sup>. Comparative studies involving non-GI (i.e., specialist) pathologists are needed to test which system (OLGA or OLGIM) provides more accurate results in relation to the time and effort spent on the histology assessment.

In his seminal work on gastric carcinogenesis, Pelayo Correa described mucosal atrophy as a cardinal step in the biological pathway that may eventually progress to gastric adenocarcinoma<sup>[31]</sup>. The current definition of gastric mucosal atrophy includes two different phenotypes: (1) loss (shrinkage or disappearance) of glands, which are replaced by fibrotic expansion of the lamina propria; and (2) metaplastic replacement of native glands by intestinalized and/or pseudopyloric glands (corpus antralization or SPEM). Focusing on IM alone excludes pseudopyloric metaplasia (i.e., SPEM) from the spectrum of atrophy, although it has recently been found increasingly important in gastric carcinogenesis (through transdifferentiation from mature chief cells following parietal cell loss)<sup>[32-34]</sup>.

Lastly, considering IM alone carries the risk of us losing the correlation between gastric atrophy (as assessed by gastric serology, and PgI in particular) and its organic counterpart (resulting from the concurrence of the different phenotypes of gastric atrophy)<sup>[35-38]</sup>.

In conclusion, gastritis staging effectively conveys an unequivocal message regarding the gastritis-associated cancer risk and may point to follow-up strategies tailored to a patient-specific clinico-pathological situation. This priority supports the inclusion of staging in gastritis histology reports and the demand for further efforts to improve the reproducibility of any staging criteria - bearing in mind that "easier" does not necessarily mean "better"!

# COMMENTS

#### Background

Despite its declining incidence, gastric cancer is still the second cause of cancerrelated death worldwide. Gastric atrophy is by far the main risk factor for nonhereditary, intestinal-type distal gastric cancer. Consistent evidence relates the extent and topography of atrophy to the gastric cancer risk.

#### Research frontiers

Building on current knowledge of the biology of gastritis, an international group of gastroenterologists and pathologists has proposed a system for reporting gastritis in terms of stage [the operative link for gastritis assessment (OLGA) staging system]. The OLGA staging system basically ranks gastric cancer risk according to the extent/topography of gastric atrophy. A recently proposed modification of the OLGA, called the OLGIM staging system, basically incorporates the OLGA frame, but considers intestinal metaplasia alone, instead of the global atrophy score.

#### Innovations and breakthroughs

In a large series of consecutive retrospective cases, the present study compares the reliability of the OLGA vs the operative link on intestinal metaplasia assessment (OLGIM) systems in ranking gastritis-associated cancer risk. Both staging systems stratify gastritis patients in different cancer risk classes, providing a clinico-biological rationale for a patient-tailored clinico-endoscopic follow-up. OL-GIM staging, however, includes cases of gastritis at high risk of gastric neoplasia in its low-risk stage II.

#### Applications

Gastritis staging conveys information on the clinico-pathological outcome of gastritis that is relevant to patient management, leading to an adequate patient stratification according to different cancer risks.

#### Terminology

OLGA is the acronym for "operative link for gastritis assessment", an innovative gastritis staging system proposed by an international group of gastroenterologists and pathologists that basically ranks the gastric cancer risk according to the extent and severity of gastric atrophy. OLGIM is the acronym for "operative link on intestinal metaplasia assessment", a modification of the OLGA staging system, which basically adopts the OLGA staging frame, but replaces the global atrophy score with an assessment of intestinal metaplasia alone.

#### Peer review

The authors compared the reliability of histological gastritis staging systems, OLGA and OLGIM, in ranking gastritis-associated cancer risk in a large series of consecutive cases. They concluded that both staging systems provide prognostically useful information on the gastritis-associated cancer risk even if OLGIM is less sensitive.

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